

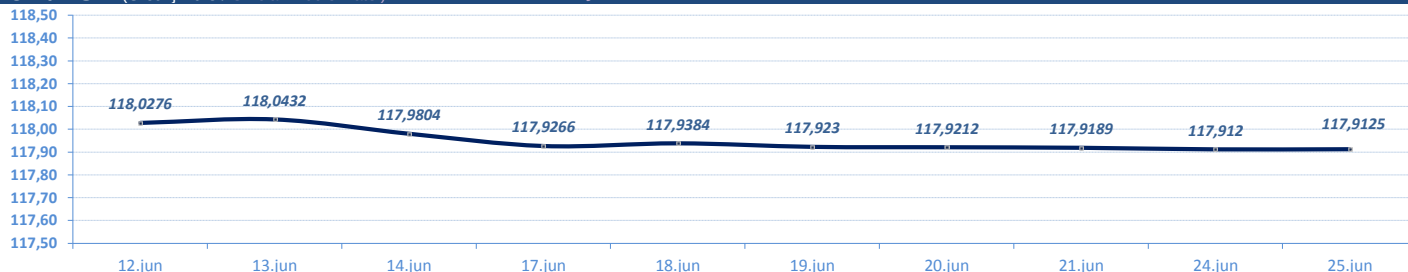
VESTI / NEWS

► **SREDNJI KURS EUR/RSD**: Dinar neznatno oslabio u odnosu na evro, srednji kurs **117,9125**. Obim međubankarske trgovine evrom na dan 24. jun do 12:30h iznosio je 43 miliona evra. NBS intervenisala na međubankarskom tržištu kupovinom 75 miliona evra (od početka godine ukupno prodala 130 miliona evra i kupila 995 miliona evra).

► **BEOGRADSKA BERZA**: **Indeksi zabeležili suprotne promene**, **BELEX15** viši za 0,02 odsto, **BELEXline** niži za 0,12 odsto. Promet **manji** u odnosu na prethodni dan, na regulisanom tržištu najviše trgovano akcijama NIS-a, Komercijalne banke, Hempro-a, Rimex-a i Progres-a u restrukturiranju.

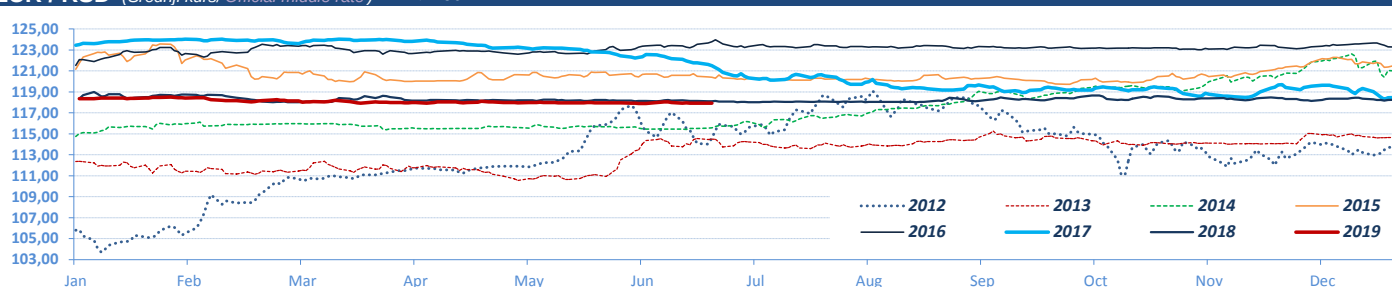
DEVIZNO TRŽIŠTE / FX MARKET

EUR / RSD (Srednji kurs / Official Middle Rate) ► 10 dana / 10 days

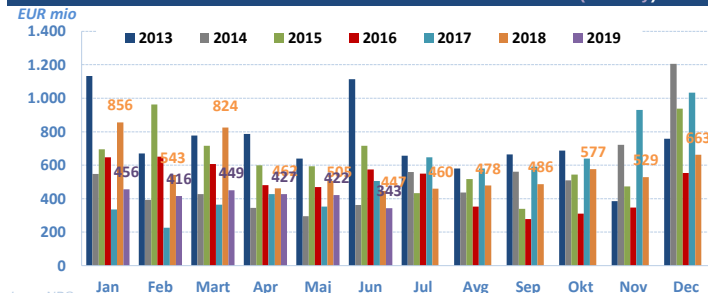


Izvor/Source: NBS

EUR / RSD (Srednji kurs/ Official middle rate) ► Jan -

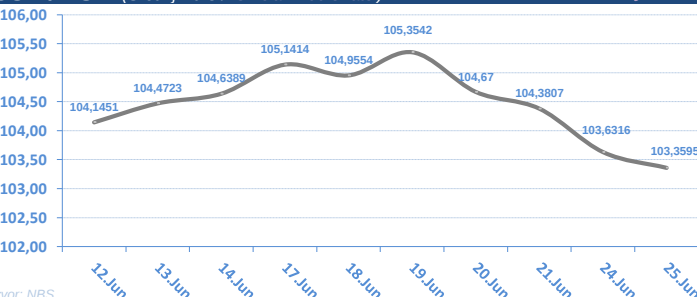


Promet na međubankarskom tržištu / Volumes on FX Interbank market (eur only)



Izvor: NBS

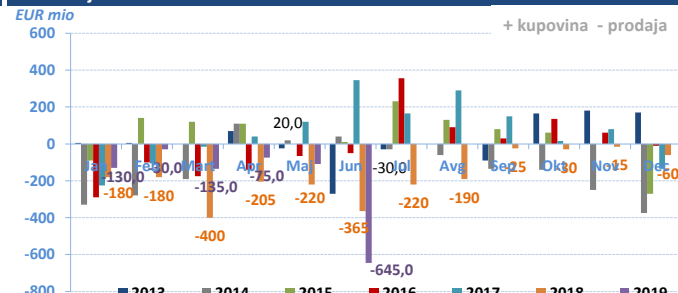
USD / RSD (Srednji kurs / Official middle rate) ► 10 dana / 10 days



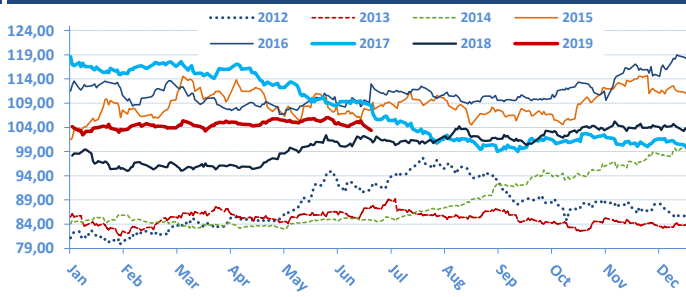
Izvor: NBS

Monthly change	EUR/RSD	%	USD/RSD	%
03.06.19	117,9288	-0,03%	105,4914	-0,08%
03.05.19	117,9626	-0,01%	105,5783	0,57%
01.04.19	117,9759	-0,13%	104,9794	1,06%
01.03.19	118,1291	-0,25%	103,8772	0,32%
01.02.19	118,4266	0,07%	103,5469	-0,61%
03.01.19	118,3439	0,10%	104,1851	0,14%
03.12.18	118,2313	-0,06%	104,0402	-0,27%
01.11.18	118,2984	-0,07%	104,3196	2,19%
01.10.18	118,3868	0,19%	102,0840	0,29%
03.09.18	118,1567	0,08%	101,7890	0,71%
01.08.18	118,0618	0,04%	101,0717	-0,27%
02.07.18	118,0142	-0,12%	101,3432	0,06%
01.06.18	118,1616		101,2785	

Intervencije NBS na deviznom tržištu / NBS Interventions on FX interbank market



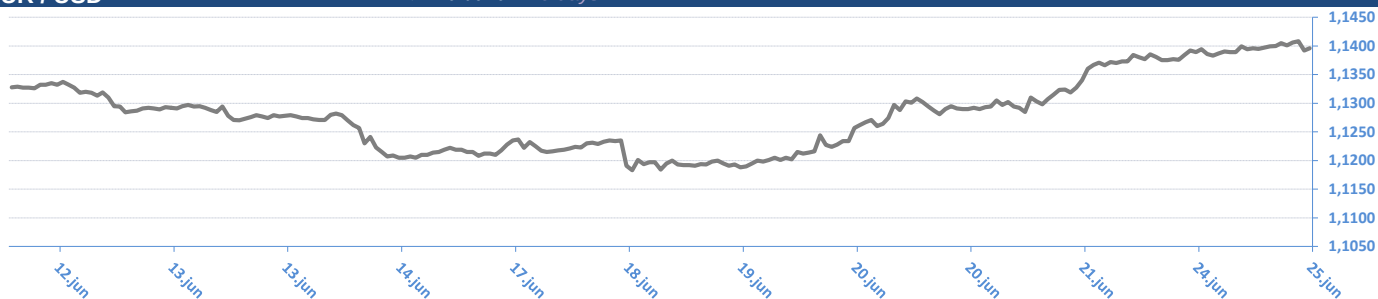
► Jan -



Yearly change	EUR/RSD	%	USD/RSD	%
25.06.19	117,9125	-0,36%	103,3595	5,32%
03.01.19	118,3439	0,00%	104,1851	6,16%
03.01.18	118,3431	-4,14%	98,1367	-17,25%
04.01.17	123,4512	1,59%	118,6004	6,34%
04.01.16	121,5145	0,30%	111,5324	9,90%
05.01.15	121,1543	5,58%	101,4863	20,72%
03.01.14	114,7559	2,14%	84,0641	-1,67%
03.01.13	112,3495	6,20%	85,4889	5,32%
04.01.12	105,7880	-0,21%	81,1693	2,16%
04.01.11	106,0156	10,47%	79,4541	18,48%
04.01.10	95,9679	7,17%	67,0635	4,25%
05.01.09	89,5436	12,27%	64,3273	18,68%
03.01.08	79,7577		54,2016	

EUR / USD

► 10 dana / 10 days



EUR / USD



EUR / CHF

► 10 dana / 10 days



EUR / CHF



Izvor / Source: Reuters

25.06.2019 08:45:47

EUR / XX

Valutni par / CCY pair	Kupovni/BID	Prodajni/ASK
EUR/USD	1,1397	1,1401
EUR/JPY	121,9800	122,0100
EUR/GBP	0,8931	0,8933
EUR/CHF	1,1078	1,1083
EUR/DKK	7,4665	7,4670
EUR/NOK	9,6880	9,6905
EUR/SEK	10,5780	10,5830
EUR/CAD	1,5032	1,5037
EUR/AUD	1,6382	1,6393
EUR/HUF	323,5700	323,9200
EUR/CZK	25,5750	25,5800
EUR/PLN	4,2515	4,2525
EUR/HRK	7,3960	7,3990
EUR/RUB	71,3988	71,4078
EUR/NZD	1,7175	1,7180

USD / XX

Valutni par / CCY pair	Kupovni/BID	Prodajni/ASK
USD/EUR	0,8771	0,8771
USD/JPY	107,0100	107,0400
USD/GBP	0,7834	0,7836
USD/CHF	0,9718	0,9722
USD/DKK	6,5488	6,5508
USD/NOK	8,4981	8,5011
USD/SEK	9,2793	9,2823
USD/CAD	1,3188	1,3192
USD/AUD	1,4374	1,4376
USD/HUF	283,8200	284,2400
USD/CZK	22,4290	22,4490
USD/SKK	21,5460	21,6000
USD/PLN	3,7297	3,7302
USD/HRK	6,4885	6,4929
USD/RUB	62,6355	62,6445
USD/NZD	1,5067	1,5069

* Međunarodno devizno međubankarsko tržište / International FX Interbank Market

Izvor / Source: Reuters

EURIBOR

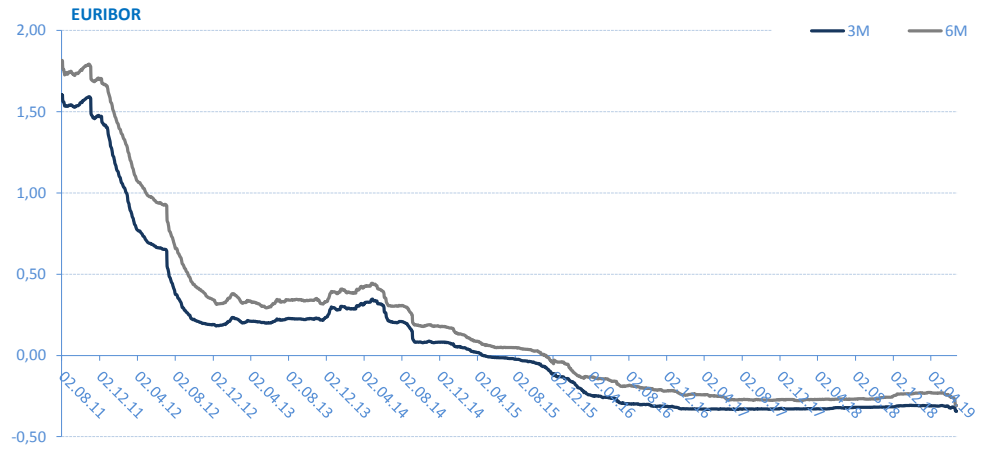
SW	-0,404
1M	-0,393
3M	-0,343
6M	-0,308
1Y	-0,210

* Izvor: Reuters; Objavljeno prethodnog radnog dana

Kamatne stope Centralnih Banaka
Interest rates of Central banks

CB	Kamatna stopa/Interest rate
USD	2,50
EUR	0,00
GBP	0,75
CAD	1,75
AUD	1,25
JPY	0,10

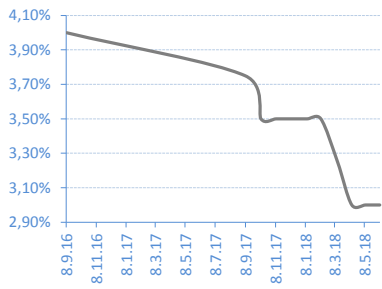
* Izvor: Reuters; Objavljeno prethodnog radnog dana



REFERENTNA KAMATNA STOPA NBS / NBS Key Policy Rates

Date	Rate	Change (%)
08.06.18	3,00%	0,00%
10.05.18	3,00%	0,00%
12.04.18	3,00%	-7,69%
14.03.18	3,25%	-7,14%
08.02.18	3,50%	0,00%
11.01.18	3,50%	0,00%
07.12.17	3,50%	0,00%
09.11.17	3,50%	0,00%
09.10.17	3,50%	-6,67%
07.09.17	3,75%	

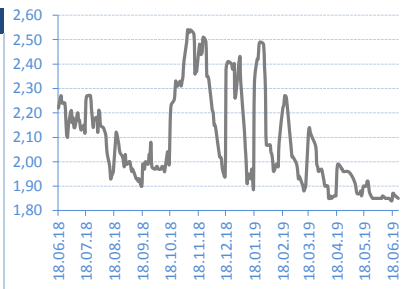
* Izvor/ Source : NBS



BEONIA

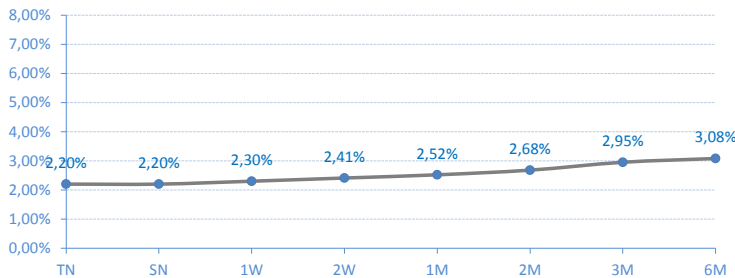
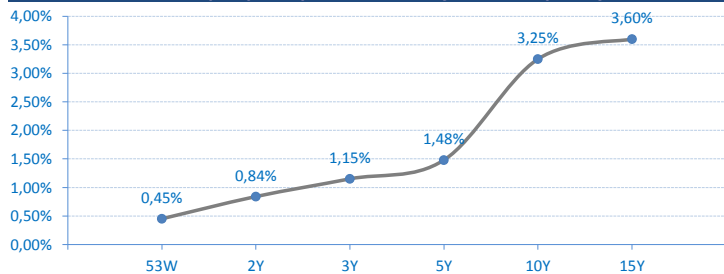
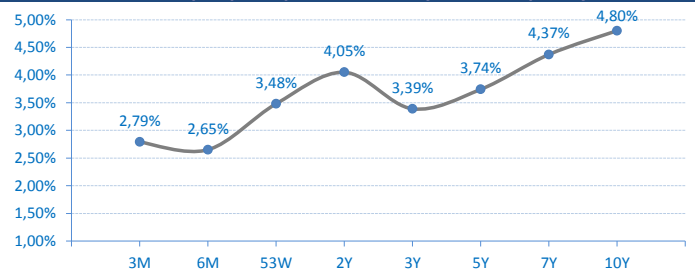
Date	Rate	Change (%)
24.06.19	1,85%	-0,54%
20.06.19	1,86%	-0,53%
19.06.19	1,87%	0,00%
18.06.19	1,87%	1,63%
17.06.19	1,84%	-0,54%
14.06.19	1,85%	0,00%
13.06.19	1,85%	0,00%
12.06.19	1,85%	0,00%
11.06.19	1,85%	0,00%
10.06.19	1,85%	

* Izvor/ Source : Reuters; Objavljeno prethodnog radnog dana / Published on previous working day



Kamatne stope/Prinos na tržištu / Market Interest Rates

Belibor

Državne HOV Republike Srbije u Evrima - prinosi sa poslednje aukcije
Government bonds (EUR) of Republic of Serbia - yield on last primary auctionDržavne HOV Republike Srbije u Dinarima - prinosi sa poslednje aukcije
Government bonds (RSD) of Republic of Serbia - yield on last primary auction

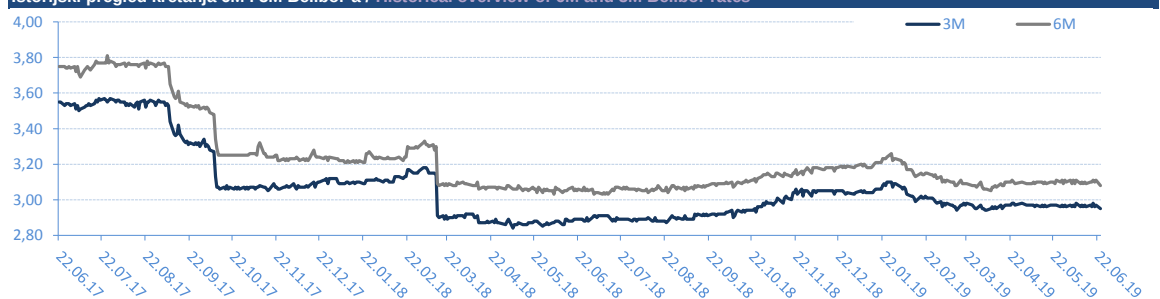
BELIBOR

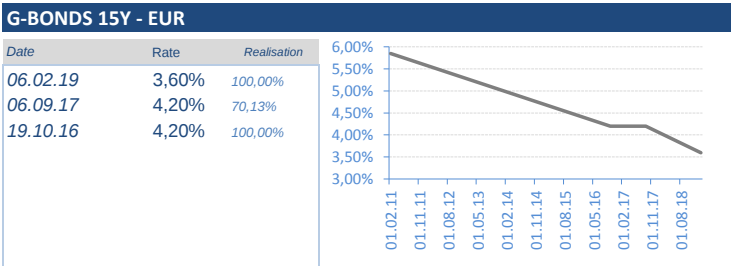
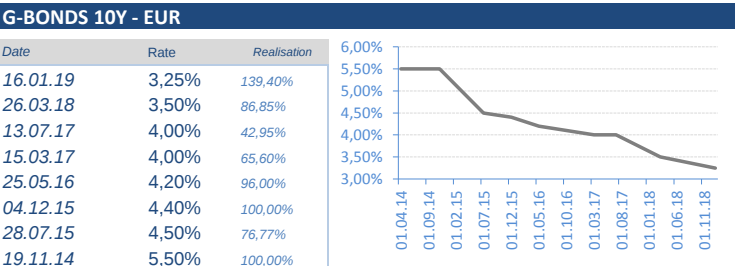
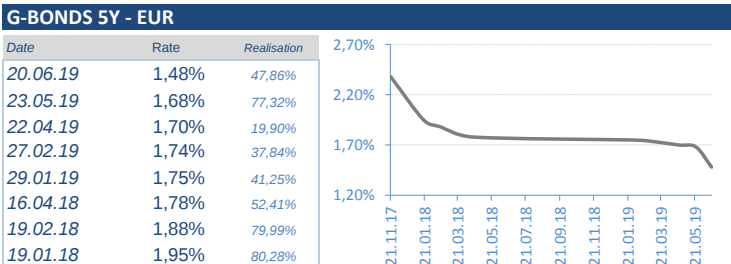
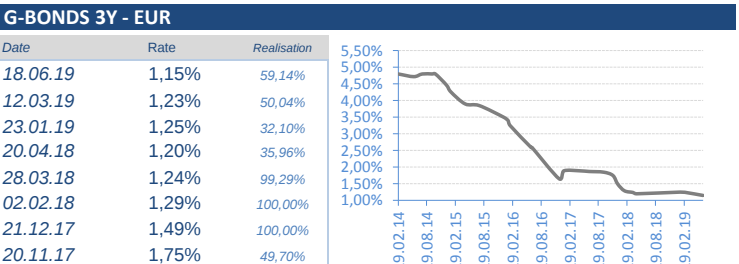
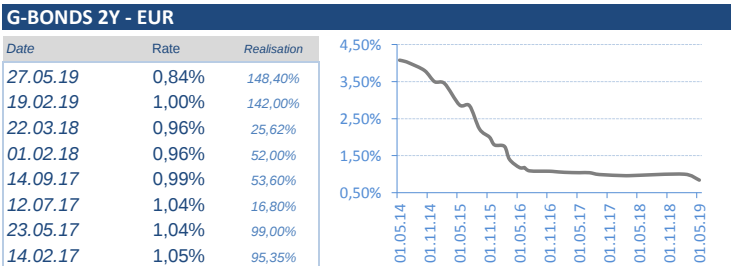
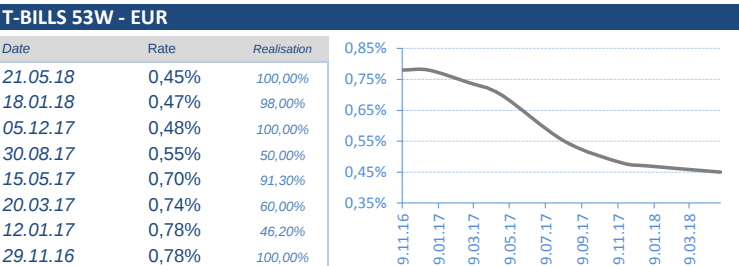
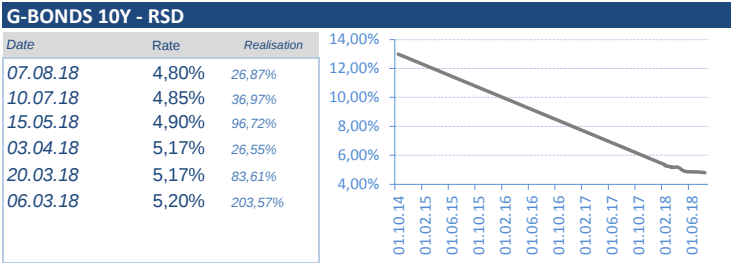
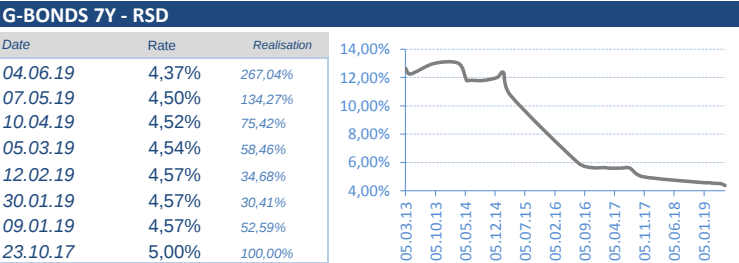
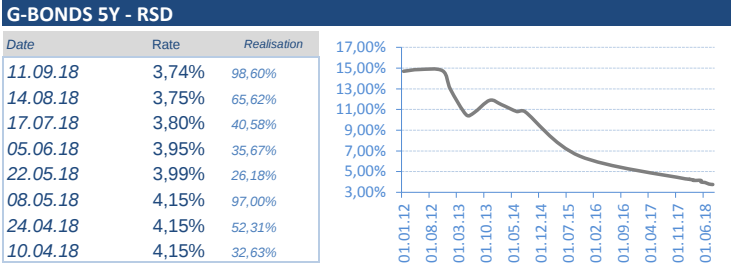
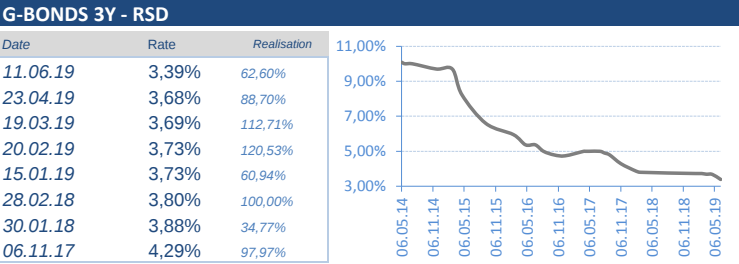
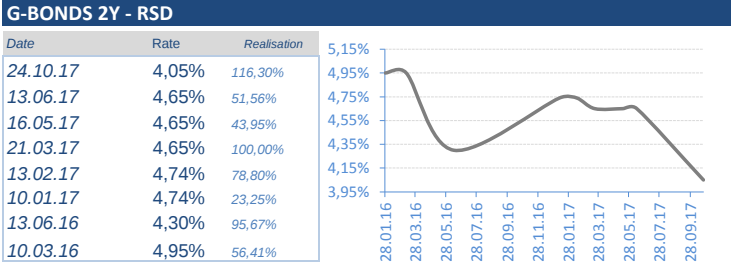
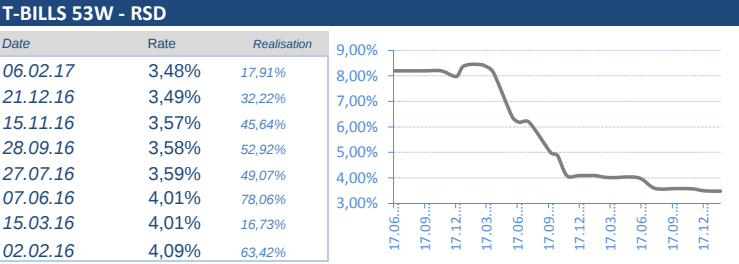
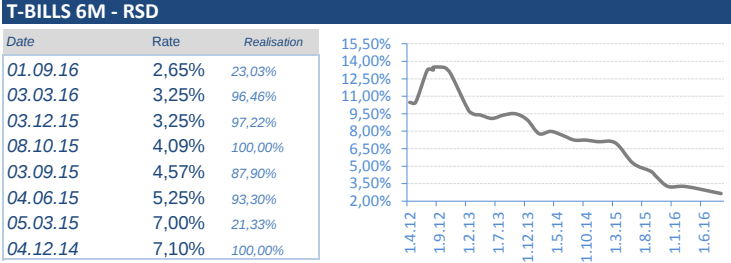
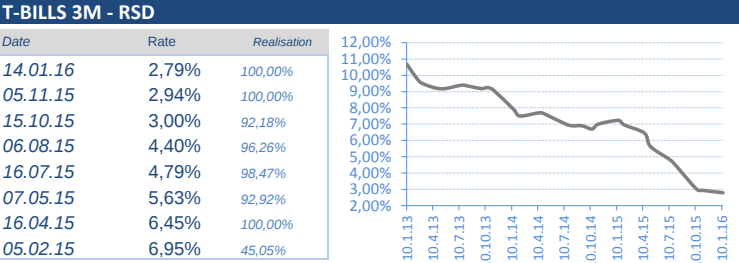
Trenutne stope / Current rates

TN	2,20%
SN	2,20%
1W	2,30%
2W	2,41%
1M	2,52%
2M	2,68%
3M	2,95%
6M	3,08%

* Izvor/ Source : Reuters; Objavljeno prethodnog radnog dana / Published on previous working day

Istorijski pregled kretanja 6M i 3M Belibor-a / Historical overview of 6M and 3M Belibor rates





AKCIJE / Shares - REGULISANO TRŽIŠTE / REGULATED MARKET

Najtrgovanije HOV / Most Active									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
NIS a.d. Novi Sad	NIIS	690	0,15%	685	695	684	26	2.160	1.489.921
Komercijalna banka a.d. Beograd	KMBN	2.700	2,00%	2.700	2.700	2.700	4	248	669.600
Hempro a.d. Beograd	HMBG	516	-0,77%	512	520	512	16	574	296.032
Rimex a.d. Beograd	RMKS	2.640	0,00%	2.640	2.640	2.640	1	100	264.000
Progres u restrukturiranju a.d. Beograd	PRGS	52	-5,45%	52	52	52	1	3.786	196.872

Dobitnici / Gainers									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
Komercijalna banka a.d. Beograd	KMBN	2.700	2,00%	2.700	2.700	2.700	4	248	669.600
Aerodrom Nikola Tesla a.d. Beograd	AERO	812	0,25%	810	812	810	17	137	111.210
NIS a.d. Novi Sad	NIIS	690	0,15%	685	695	684	26	2.160	1.489.921
Impol Seval a.d. Sevojino	IMPL	3.205	0,12%	3.206	3.206	3.205	2	20	64.107

Gubitnici / Decliners									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
Progres u restrukturiranju a.d. Beograd	PRGS	52	-5,45%	52	52	52	1	3.786	196.872
Galenika Fitofarmacija a.d. Zemun	FITO	2.900	-3,27%	2.900	2.900	2.900	1	60	174.000
Hempro a.d. Beograd	HMBG	516	-0,77%	512	520	512	16	574	296.032

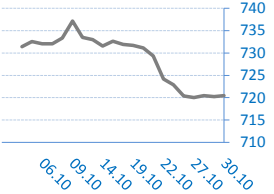
AKCIJE / SHARES - MTP

Najtrgovanije HOV / Most Active									
	Symbol	Closing price	% Change	Bid (Volume)	Ask (Volume)	No of Trades	Volume	Volume RSD	
Bora Kecic ATP a.d. Obrenovac	BRKC	290	0,00%	290	290	290	1	95	
Autoventil a.d. Uzice	AVEN	1.100	0,00%	1100	1100	1100	5	68	
AMS Osiguranje a.d. Beograd	AMSO	505	0,00%	505	505	505	1	68	

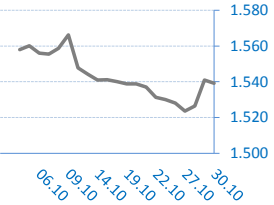
Dobitnici / Gainers									
	Symbol	Closing price	% Change	Bid (Volume)	Ask (Volume)	No of Trades	Volume	Volume RSD	

Gubitnici / Decliners									
	Symbol	Closing price	% Change	Bid (Volume)	Ask (Volume)	No of Trades	Volume	Volume RSD	

BELEX15	
Vrednost / Value	720,44
Promena / Change	0,17
%	0,02%



BELEXline	
Vrednost / Value	1.539,14
Promena / Change	-1,82
%	-0,12%



Kontakti / Contacts:

Srdan Tomašević
srdjan.tomasevic@erstebank.rs
Trgovanje / Trading
011/220 9116

Aleksandar Zarić
aleksandar.zaric@erstebank.rs
Prodaja / Sales
011/220 9198

Aleksandra Parčetić
aleksandra.parcetic@erstebank.rs
Brokersko poslovanje / Brokerage
011/220 9159

Vladimir Vulević
vladimir.vulevic@erstebank.rs
Podrška i Razvoj / Support and Development
011 / 201 50 50

Nenad Đurović
nenad.djurovic@erstebank.rs
Trgovanje / Trading
011/ 220 9115

Dušan Stević
dusan.stevic@erstebank.rs
Prodaja / Sales
011/220 9118

Danijela Stojanović
danijela.stojanovic@erstebank.rs
Prodaja / Sales
011/ 220 9132

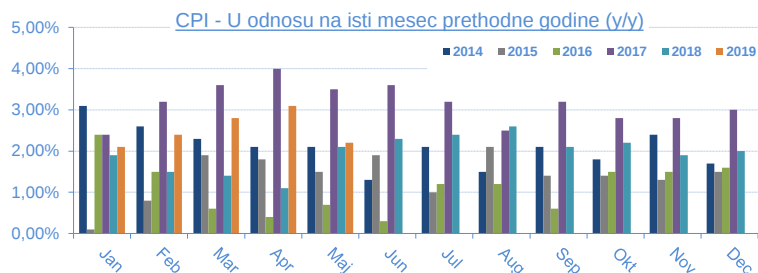
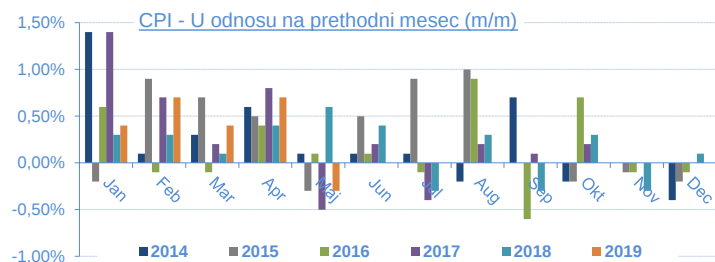
Marija Đorđević
marija.djordjevic@erstebank.rs
Brokersko poslovanje / Brokerage
011/220 9110

Izveštaj sačinio / Prepared by: Sektor sredstava / Treasury division

Informacije i cene iz ovog pregleda dobijene su iz izvora za koje verujemo da su pouzdani ali ne garantujemo njihovu tačnost i potpunost. Navedene informacije su važeće samo u trenutku njihovog sastavljanja a objavljuju se u ciju opšteg informisanja, pri čemu ne predstavljaju bilo kakav oblik investicionog saveta niti preporuke za investiranje niti na bilo koji način obavezuju Erste Bank ad Novi Sad u pogledu odgovornosti za štetu nastalu upotrebom informacija iz ovog pregleda.
The information and prices in this review are obtained from sources that we believe are reliable, but we do not guarantee their accuracy and completeness. The mentioned information is valid only at the time of their compilation and are published in the general information, whereby they do not represent any form of investment advice or recommendations for investing or in any way obligate Erste Bank ad Novi Sad in respect of liability for damages arising from the use of information referred to in of this review.

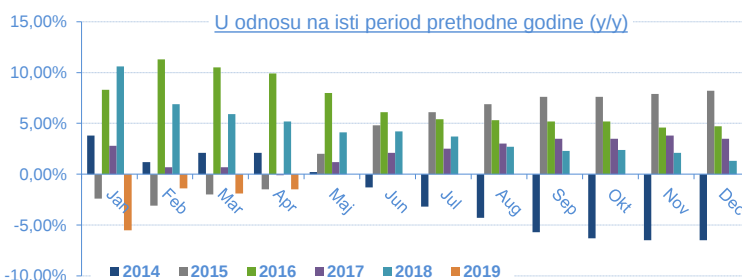
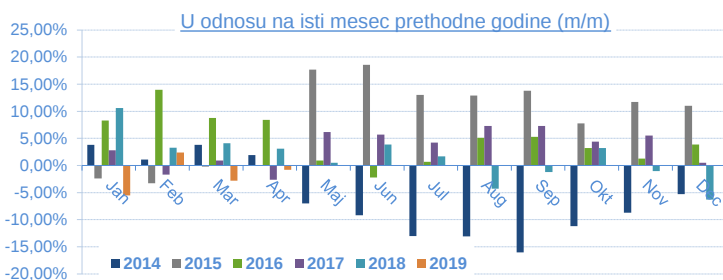
Indeks potrošačkih cena (Consumer Price Index - CPI) / 2018

	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na prethodni mesec (m/m)	0,40%	0,70%	0,40%	0,70%	-0,30%							
U odnosu na isti mesec 2018. (y/y)	2,10%	2,40%	2,80%	3,10%	2,20%							
U odnosu na decembar 2018.		1,10%	1,50%	2,30%	2,00%							
Datum objavljivanja / Published date	22.02.19	12.03.19	12.04.19	13.05.19	12.06.19							



INDUSTRIJSKA PROIZVODNJA / Industrial production / 2019

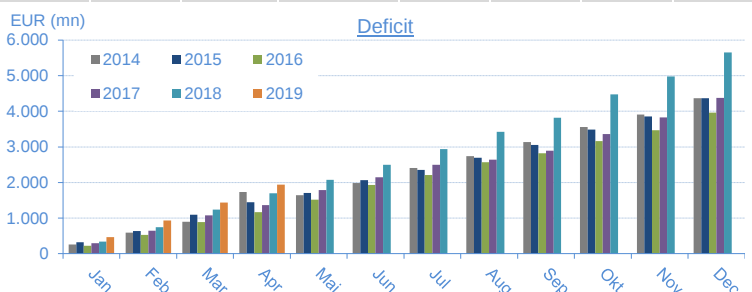
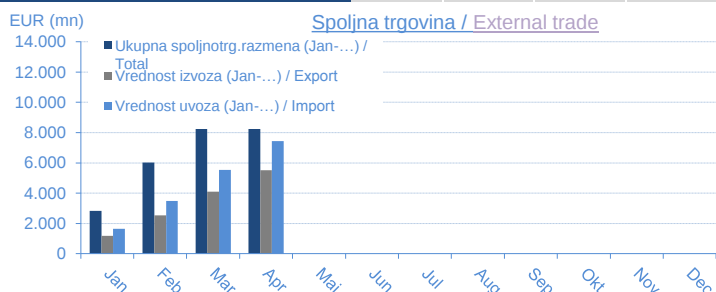
	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na isti mesec 2018 (m/m)	-5,50%	2,40%	-2,80%	-0,80%								
U odnosu na isti period 2018 (jan-...) (y/y)	-5,50%	-1,40%	-1,90%	-1,50%								
U odnosu na prosek 2018	-12,20%	-7,40%	2,30%	-4,40%								
Datum objavljivanja / Published date	28.02.19	29.03.19	30.04.19	31.05.19								



SPOLJNOTRGOVINSKA ROBNA RAZMENA / External Trade / 2019

* u eur mln

Mesec/Month	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
Ukupna spoljnotrg.razmena (Jan-...) / Total	2.840,40	6.015,80	9.626,40	12.958,60								
Promena / Yearly change	7,80%	9,80%	8,10%	8,30%								
Vrednost izvoza (Jan-...) / Export	1.186,90	2.539,90	4.092,80	5.510,50								
Promena / Yearly change	3,00%	7,10%	6,90%	7,30%								
Vrednost uvoza (Jan-...) / Import	1.653,50	3.475,90	5.533,60	7.448,10								
Promena / Yearly change	11,50%	11,70%	9,00%	9,00%								
Deficit (jan-...)	466,70	936,00	1.440,80	1.937,70								
Promena / Yearly change	40,90%	26,50%	15,60%	14,20%								
Pokrivenost uvoza izvozom (Export/Import ratio)	71,80%	73,10%	74,00%	74,00%								
Datum objavljivanja / Published date	12.03.19	29.03.19	30.04.19	31.05.19								



BUDŽETSKI BALANS / Budget balance

* u rsd mln

Budžetski balans u 2018.	32.183,97
January 2019	23.620,61
February 2019	-1.429,81
March 2019	-6.363,12
April 2019	-10.322,94
May 2019	
June 2019	
July 2019	
August 2019	
September 2019	
October 2019	
November 2019	
December 2019	
Budžetski balans u 2019. / Total 2019	5.504,74
Planirani deficit u 2019. / Planned	-3.344,12
Ostvarenje plana / Realisation	
Datum ažuriranja / Published date	04.06.19

